

BuildPro 23.1 Release Notes

Release Date: 3/17/2023

Building Better
Connections



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Table of Contents

Product and Company Information	2
Trademark and Patent Information	2
Disclaimer of Warranties and Limitation of Liabilities	2
Contact Customer Care	3
20753 - Reprocess Missing Lien Waivers Page Enhancements	7
Affected users	7
Module information	7
Description	7
Location	7
19657 - New Appl/Func for BidConnect	8
Affected users	8
Module information	8
Description	8
Location	8
20342 - Modify Supplier Filter on Add EPO Page	9
Affected users	9
Module information	9
Description	9
Location	9
20390 - Default Assignment by User Checkbox.....	10
Affected users	10
Module information	10
Description	10
Location	10
19369 – Rollup Multiple Cost Codes Per Task (Same PO Number).....	11
Affected users	11
Module information	11
Description	11
Location	11
20067 - MPO - Modify Completing MPOs	12
Affected users	12

Module information	12
Description.....	12
Location	12
20219 - JME & MJS Pending Pricing Issue	14
Affected users	14
Module information	14
Description.....	14
Location	14
20733 - EPO Email Approval.....	15
Affected users	15
Module information	15
Description.....	15
Location	15
20810 – BidConnect Bid History Page Search Issue.....	16
Affected users	16
Module information	16
Description.....	16
Location	16
20569 - Modify BidConnect ERP Export CSV	17
Affected users	17
Module information	17
Description.....	17
Location	17
20563 – Warranty Ticket Status List Page Issue	18
Affected users	18
Module information	18
Description.....	18
Location	18
19696 – Supplier Created EPOs	19
Affected users	19
Module information	19
Description.....	19
Location	19

20753 - Reprocess Missing Lien Waivers Page Enhancements

Affected users	Users of the Lien Wavier functionality.
Module information	Module# 203 Lien Document Functionality.
Description	<p>This page has been updated for several features:</p> <ul style="list-style-type: none">• Page will not include payment data for which triggers are not setup• Filter for Lien Doc status• Voids will not appear• Updated instructions
Location	

Lien Docs tab > Process Missing Lien Waivers

814 - DFW HYPHEN DIVISION

Lien Docs Home

- Add Recurring Doc
- Modify Recurring Doc
- Process Queued Docs
- Process Missing Waivers
- View Signed Docs
- View Late Unsigned Docs
- Doc Changes from Suppliers
- View Transmitted Docs
- Create Manual Lien Waiver

Lien Doc Management : Lien Docs Home > Process Missing Lien Waivers

'S' status	Lien(s) not generated for the records below. Please contact support for further assistance.
'Q' status	Please go to the Queue to manage lien docs 'In Queue' status.
'L' status	Supplier is not on SupplyPro.

Supplier:

Check Number:

OR

Payment Data Sent: From: To:

Voucher Number:

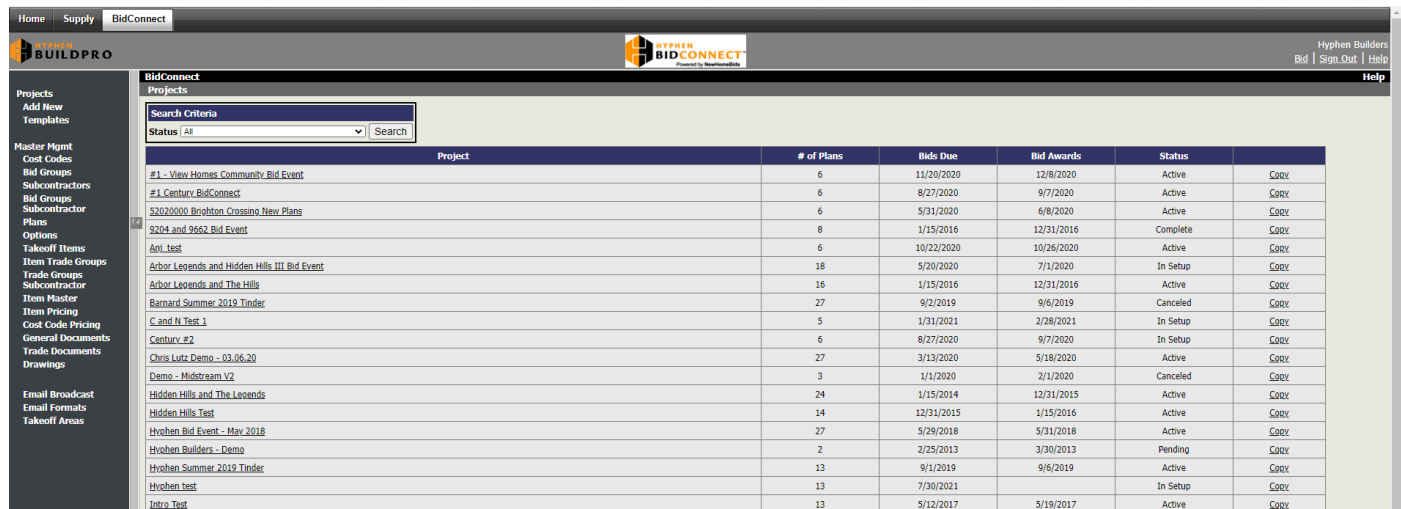
Lien Doc Status:

Show Checks

19657 - New Appl/Func for BidConnect

Affected users	Users of BidConnect application.
Module information	NA
Description	A new application/function (BidConnect – Restrict Admin Features) has been added to BidConnect to restrict some administrative actions. Adding this to a role will limit some functions of users across various pages.
Location	

BidConnect



Project	# of Plans	Bids Due	Bid Awards	Status	Core
#1 - View Homes Community Bid Event	6	11/20/2020	12/8/2020	Active	Core
#1 Century BidConnect	6	8/27/2020	9/7/2020	Active	Core
22020000 Brighton Crossing New Plans	6	5/31/2020	6/8/2020	Active	Core
2204 and 9662 Bid Event	8	1/15/2016	12/31/2016	Complete	Core
Art Test	6	10/22/2020	10/26/2020	Active	Core
Arbor Legends and Hidden Hills III Bid Event	18	5/20/2020	7/1/2020	In Setup	Core
Arbor Legends and The Hills	16	1/15/2016	12/31/2016	Active	Core
Barnard Summer 2019 Tender	27	9/2/2019	9/6/2019	Canceled	Core
C and N Test 1	5	1/31/2021	2/28/2021	In Setup	Core
Century #2	6	8/27/2020	9/7/2020	In Setup	Core
Chris Lutz Demo - 03.06.20	27	3/13/2020	5/18/2020	Active	Core
Demo - Midstream V2	3	1/1/2020	2/1/2020	Canceled	Core
Hidden Hills and The Legends	24	1/15/2014	12/31/2015	Active	Core
Hidden Hills Test	14	12/31/2015	1/15/2016	Active	Core
Hvohen Bid Event - May 2018	27	5/29/2018	5/31/2018	Active	Core
Hvohen Builders - Demo	2	2/25/2013	3/30/2013	Pending	Core
Hvohen Summer 2019 Tender	13	9/1/2019	9/6/2019	Active	Core
Hvohen Test	13	7/30/2021		In Setup	Core
Intro Test	13	5/12/2017	5/19/2017	Active	Core

20342 - Modify Supplier Filter on Add EPO Page

Affected users	Builders using the EPO functionality with the new module.
Module information	Module# 606 – Add Supplier Search Field for Create EPO
Description	Replaces the existing drop down for Supplier with a searchable list. Will appear for both EPOs and WOs.
Location	

Add EPO or WO

Home Jobs Inspection SWIM Job Admin Templates Supply Warranty Report Connect Lien Docs Manager

BuildPro: Job Management - Extra PO (EPO) - Google Chrome

qa.hs.com/Build/Jobs/EPO/Create/Direct?job_id=10023989&is_pop=1

Job Management - Extra PO (EPO) - Direct

Information

Job Name: 61220030310 - 1199 Bentley Drive - 4545 [Job Notes](#)

Task: - Select Task -

New Task Detail

Stage: - Select Stage -

Task Name: *

Budget Amount: *

Supplier Start Date: *

Lead Time: *

Duration: *

Order Number: *

Supplier: *

Supplier Instructions: *

EPO Reason: *

EPO Notes (to backoffice): *

Schedule Change Reason: *

Schedule Change Supplier: *

0 Items

Description Option Quantity Unit Price

Add EPO To Multiple Jobs

Back Charge EPO

1/10 Y 03/22/2016 03/23/2016 03/23/2016 1 x SHP

20390 - Default Assignment by User Checkbox

Affected users	Users of the Default Assignment by User Page in the Job Admin tab.
Module information	NA
Description	In the Assigned section, updating the Primary check box would update but the check box would not stay checked. This has been corrected.
Location	

Job Admin > Job User Assignment by User

The screenshot shows the 'Job Administration : Default Assignment - By User' page in the BuildPro application. The interface includes a top navigation bar with tabs like Home, Jobs, Inspections, Job Admin, Templates, Supply, Warranty, ReportConnect, BidConnect, Lien Docs, and Manager. Below this is a secondary bar with buttons for Documents, Alerts, To Do List, JME, Multi-Family, and Box Schedule. The main content area has a header 'Job Administration : Default Assignment - By User' and a message 'Default user assignments have been updated.' Below the message are filters for Division (North Division), User Status (Active), and User (Wright, Kevin (android)). There are also buttons for 'Show User Org Assignment' and 'By User'. The main area is divided into two sections: 'Available' and 'Assigned'. The 'Available' section lists various locations with checkboxes, including Apple Tree Farms, Applewood Estates, Bracker Estates, Bradford Community, Brent ERP ORG, Brent ERP ORG 123, Chalk Hills Community, Dan Organization, David-Community, Easy Comm Org, Felix-Community, Hill Top, North Division, Sweet Apple Hills, Treetop Estates, Willow Wood, and Willow Wood II. The 'Assigned' section lists locations with checkboxes and an 'Assign Primary' checkbox, including Alex Org, Bent Tree Park, Hidden Hills, Stonegate, and Stonehinge. Between the two sections are buttons for 'Add >', '< Remove', 'Add All >>', and '<< Remove All'.

19369 – Rollup Multiple Cost Codes Per Task (Same PO Number)

Affected users	Users of the new module and integration config.
Module information	Module#600 - Grp Items-Same PO#.
Description	Rolls up multiple tasks with different cost codes and the same PO number into one task versus having separate tasks as it is today.
Location	

Integration and Mobile JME

Options Documents Corrective Item List Add Corrective Item EPO/BC Reschedule Create Inspection Calendar More...

Late Tasks/Completed Tasks with Corrective Items

Task Status	Task Name	Supplier Name	Start Date	End Date	Start/Comp Lead Date	Corrective Item
▶	Foundation [++] (P)	Ramer Concrete Inc. dba Ramer Concrete Texas	09/12/2022	09/12/2022	09/09/2022	Complete
	PO Status: Submitted	PO Item Detail PO Total: \$5,875.75				
	Notes:	<input checked="" type="checkbox"/> Send Notes to Supplier				
▶	Framing Material [++] (P)	The Home Depot - Supply	09/19/2022	09/19/2022	09/12/2022	Complete
	PO Status: Submitted	PO Item Detail PO Total: \$30,590.50				
	Notes:	<input checked="" type="checkbox"/> Send Notes to Supplier				
▶	Plumbing [++] (P)	Buckner Blvd. Plumbing - TEST	09/12/2022	09/12/2022	09/06/2022	Complete

Expanded

Collapsed

Add [++] at the end of the task name to signify roll up task

PO Total will increase as PO line items added/removed. Clicking linked amount opens the line item detail.

20067 - MPO - Modify Completing MPOs

Affected users	Builders and Trades using MPO type tasks
Module information	None
Description	Add the ability for SupplyPro trades to upload documents when completing MPOs, and the ability to review those documents when completing and/or approving MPOs in BuildPro
Location	MPO Order Detail in SupplyPro MPO Completion Pages in BuildPro

SupplyPro – MPO Order Detail

Builder SKU	Description	Order	Ship	Received	Rec. Qty Now	UOM	Unit Price	Total
CONTRACT	908013920300 - FLATWORK EXTRAS	1	0	1	<input type="text" value="1"/>	EA	\$1.00	\$1.00
CONTRACT	957M20753200 - FLATWORK, MATERIAL PER SQUARE FOOT	600	0	0	<input type="text" value="600"/>	SF	\$2.60	\$1,560.00
CONTRACT	957620753200 - FLATWORK,CITY WALK W/WIRE OR REBAR, LABOR, CONCRETE	600	0	0	<input type="text" value="600"/>	SF	\$0.90	\$540.00
****NOTE****	999990000162 - MUST SEND SIMPSON CONNECTORS/ STRAPS	1	0	1	<input type="text" value="1"/>	EA	\$0.00	\$0.00
CONTRACT	957M20753200 - FLATWORK, MATERIAL PER SQUARE FOOTAdditional Flatwork Labor	527	0	0	<input type="text" value="527"/>	SF	\$2.60	\$1,370.20
CONTRACT	957620753200 - FLATWORK,CITY WALK W/WIRE OR REBAR, LABOR, CONCRETEAdditional Flatwork Labor	527	0	0	<input type="text" value="527"/>	SF	\$0.90	\$474.30

⊕ - Indicates a Required field

Subtotal: \$3,945.50
Tax: \$0.00

Documents:

Total: \$3,945.50

The rate sent may be rounded and the total amount could be affected by this.

* Rescheduling Order will not complete the order.

Wood Fence Install (460001)(MPO) [5297536 - 50787824-000] [OP] [A]								
SKU	Description	Qty Ord	Qty Ship	Qty Rcv	Qty Can	Rcv Now	Unit Price	Amount
ROCK CHARGE	960019900010 -ROCK CHARGE	1	1	0	0	<input type="text" value="1"/>	\$10.00	\$10.00
FENCE STAIN-6FT	9FTSTAIN06FT -FENCE STAIN 6FT	150	135	0	0	<input type="text" value="135"/>	\$4.50	\$607.50
FENCE-6 SPRUCE-MTL.POST	9FTS146SBSSP -FENCE, SPRUCE, 1X4-6SIDE-BY-SIDE, STEEL POST	150	140	0	0	<input type="text" value="130"/>	\$14.15	\$1,839.50
FENCE-GATE-6 WOOD ALL	9FTWGATE6STD -6FT WOOD FENCE GATE	2	1	0	0	<input type="text" value="1"/>	\$60.00	\$60.00
CORE CHARGE	960019900001 -FENCE,LABOR,ROCK CHARGE PER LOT	1	1	0	0	<input type="text" value="1"/>	\$55.00	\$55.00

Latest Supplier Note:
Invoice number = 123456789, only one gate was needed

Documents:
[Document 1.docx](#)
[ExcelDocument.xlsx](#)

MPO Reason Code:

(Click to preview amounts and total)





Estimated Total: \$2,982.50
MPO Net Total Received: \$2,572.00

The rate sent may be rounded and the total amount could be affected by this.

20219 - JME & MJS Pending Pricing Issue

Affected users	BuildPro users of the Pending Pricing functionality.
Module information	N/A
Description	TBD tasks in Pending Pricing Status (PPR) were being moved when rescheduled via JME Recalc or the Multi-Job Recalc page in BuildPro. Pending Pricing indicates a PO has been exported for updated pricing and may not be rescheduled during that time.
Location	

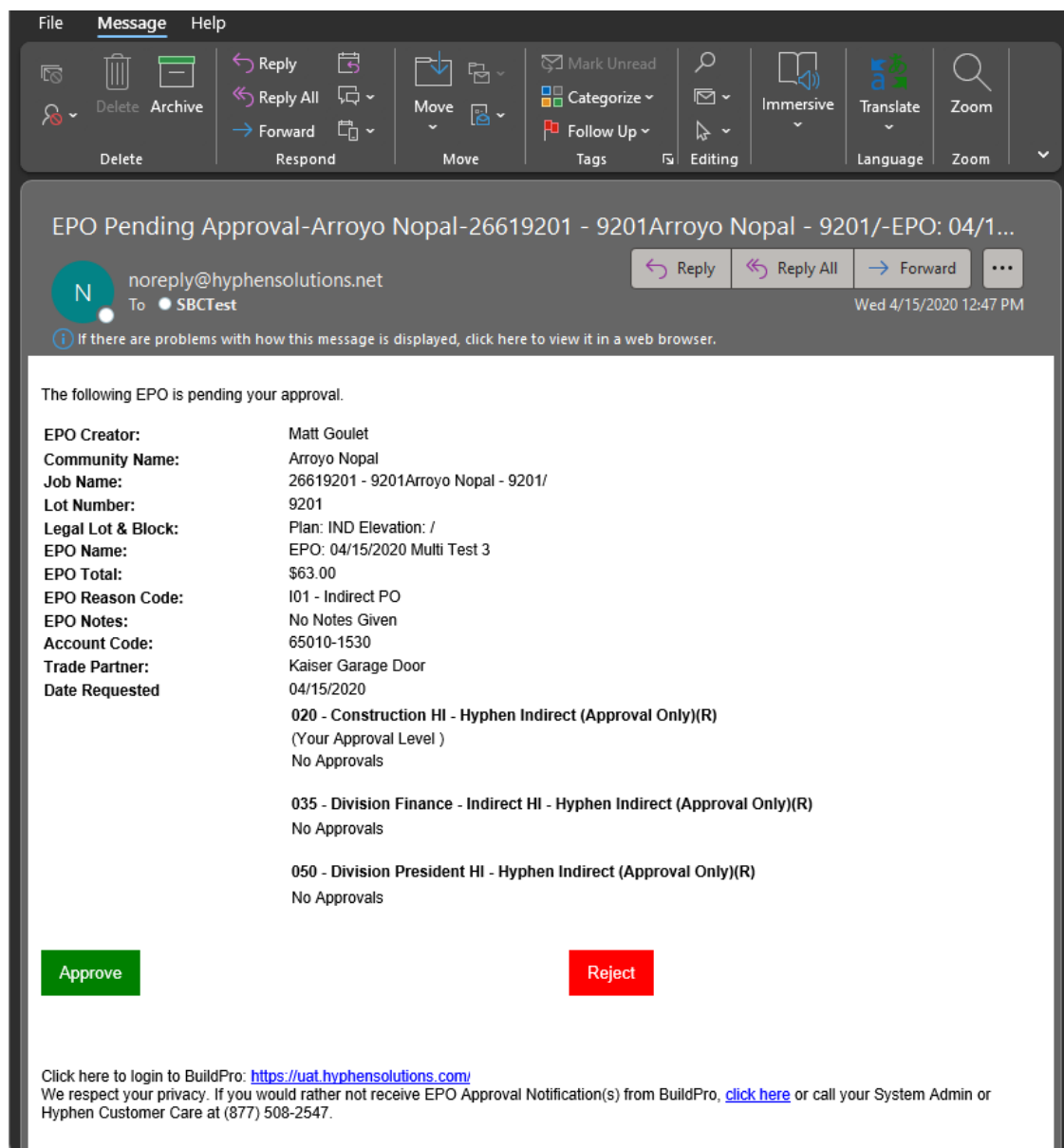
JME Recalc End Date View & Multi Job Scheduling pages

Foundation Start															
Task Status	Task Name	Supplier Name	Seq	SP	Lead Date	Start Date	End Date	I*	Start	Comp	Mark Excpt	PO Status	Resched Date	% Comp	Skip
 	205 - COUTOFF 1 (R) (Late)	 Self Supplied	1/100	N	02/01/2023	02/02/2023	02/02/2023	*		<input type="checkbox"/>					<input type="checkbox"/>
 	Cutsheet (R) (Late)	 Self Supplied	1/110	N	02/02/2023	02/03/2023	02/03/2023	*		<input type="checkbox"/>					<input type="checkbox"/>
 	210 - FOUNDATIONSTART (R) (Late)	 Self Supplied	1/120	N	02/03/2023	02/04/2023	02/04/2023	*		<input type="checkbox"/>					<input type="checkbox"/>
 	Backfill Insp (R) (Late)	 Self Supplied	1/130	N	02/04/2023	02/05/2023	02/05/2023	*		<input type="checkbox"/>					<input type="checkbox"/>
 	Receive Steel [99999999 - 20219-001 - 21065][OH2].[A] (P)	 dfw supplier	1/140	Y	02/05/2023	02/06/2023	02/10/2023	1*	x	\$		PPR		0%	
															Called To Confirm <input type="checkbox"/>
 	Base Coat Driveway (M)	 Self Supplied	1/160	N	02/09/2023	02/10/2023	02/12/2023	*		<input type="checkbox"/>					<input type="checkbox"/>
															Called To Confirm <input type="checkbox"/>

20733 - EPO Email Approval

Affected users	Users of the EPO Approval Email.
Module information	Module# 434 – EPO Email Approval.
Description	In some instances, the EPO Email would not be sent. This has been corrected.
Location	

EPO Email Approval



20810 – BidConnect Bid History Page Search Issue

Affected users	Users of BidConnect
Module information	Module# 140 - BidConnect
Description	A web error occurred when plans were being filtered using the new “like” search on this page due to a missing parameter needed to return the correct bid history dates. This has been corrected.
Location	

BidConnect > BidConnect History page

The screenshot shows the BidConnect interface with the 'BidConnect' tab selected. The page title is 'Bid Analysis - 52020000 Brighton Crossing New Plans'. The search criteria are set to 'View: Base House by Plan & Elevation', 'Community: 52020000 - Brighton Crossing', 'Bid Group: APP - Appliances', and 'Trade Group: - Select a Trade Group -'. The 'Export to ERP' and 'Export to Excel' buttons are visible. The 'Bid Analysis Worksheet' table shows the following data:

Plan	Elv	Sq Ft	Mix	Budget	(Bid Only) Barnard Contracting Partners 6/17/2020 Bid	Appliance Warehouse Bid	GE Appliances 6/8/2020 Bid	Home Depot Bid
52020000 - Brighton Crossing								
3940 Plan 1 - Capistrano	*	2150	1	\$5,200.0000	\$5,118.0000		\$5,052.0000	
3941 Plan 2 - Vintage	*	2250	1	\$5,200.0000	\$5,118.0000		\$5,052.0000	
3942 Plan 3 - Montage	*	2200	1	\$5,200.0000	\$5,118.0000		\$5,052.0000	
3943 Plan 4 - Harvest	*	2300	1	\$5,200.0000	\$5,118.0000		\$5,052.0000	
4920 Plan 5 - Sacramento	A	2200	1	\$5,200.0000	\$5,118.0000		\$5,052.0000	
4922 Plan 6 - Sagebrush	*	2100	1	\$5,200.0000	\$5,118.0000		\$5,052.0000	
Bid Total		6	6	\$31,200.0000	\$30,708.0000	\$0.00	\$30,312.0000	\$0.00
Selected Bidder								
Bid Avg.		2200		\$5,200.0000	\$5,118.0000	\$0.00	\$5,052.0000	\$0.00
Diff. to Current Budget					(\$82.0000)	\$0.00	(\$148.0000)	\$0.00
Avg. Cost/Sq. Ft.				\$2.3636	\$2.3264	\$0.00	\$2.2964	\$0.00
Cost of Mix				\$31,200.0000	\$30,708.0000	\$0.00	\$30,312.0000	\$0.00
Diff. of Current Budget to Mix					(\$492.0000)	\$0.00	(\$888.0000)	\$0.00
Avg. Difference / House in Mix					(\$82.0000)	\$0.00	(\$148.0000)	\$0.00
Percent (+/-)					-1.58 %	-100.00 %	-2.85 %	-100.00 %

The 'Send Email' and 'Save Selections' buttons are at the bottom of the page.

20569 - Modify BidConnect ERP Export CSV

Affected users	Users of BidConnect.
Module information	NA; configuration setup.
Description	New export layout for BidConnect pages.
Location	

BidConnect > Bid Analysis

The screenshot displays the BidConnect Bid Analysis interface. The top navigation bar includes links for Home, Jobs, Inspections, Job Admin, Templates, Supply, Warranty, ReportConnect, BidConnect (active), Lien Docs, and Manager. The left sidebar lists various project management and master management options. The main content area shows the 'Bid Analysis - 8847' page with search criteria filters for View, Community, Bid Group, and Trade Group. Below the filters, there are buttons for 'Export for ERP' and 'Export to Excel'. A table titled 'Bid Analysis Worksheet' lists bid items with columns for Plan, Elv, Sq Ft, Mix, Budget, and Bid. The table includes a 'Selected Bidder' section and a 'GE TEST Catalog' section. Summary statistics are provided at the bottom, including Bid Avg, Diff. to Current Budget, Avg. Cost/Sq. Ft., Cost of Mix, and Percent (+/-).

Search Criteria

View: Base House by Plan & Elevation Bid Group: PLU - Plumbing
Community: 7890 - Hidden Hills Trade Group: - Select a Trade Group -

To review item bidding, select **Items** in the **View** drop down, and then a **Trade Group**

Export for ERP Bid Analysis Worksheet Export to Excel

Plan	Elv	Sq Ft	Mix	Budget	GE TEST Catalog 2/12/2015 Bid
7890 - Hidden Hills					
2075 Sorento	F	2205	1	\$26,200.0000	\$33,306.0000
2075 Sorento	G	2315	1	\$26,200.0000	\$33,306.0000
2075 Sorento	H	2450	1	\$26,200.0000	\$33,306.0000
4855 Accord	A	2150	1	\$26,200.0000	\$33,306.0000
4855 Accord	B	2210	1	\$26,200.0000	\$33,306.0000
4855 Accord	C	2405	1	\$26,200.0000	\$33,306.0000
Plan1 Plan_1	A	2000	1	\$26,200.0000	\$33,306.0000
Bid Total		7	7	\$183,400.0000	\$233,142.0000
<i>Selected Bidder</i>					<input checked="" type="checkbox"/>
Bid Avg.		2248		\$26,200.0000	\$33,306.0000
Diff. to Current Budget					\$7,106.0000
Avg. Cost/Sq. Ft.				\$11.6548	\$14.8158
Cost of Mix				\$183,400.0000	\$233,142.0000
Diff. of Current Budget to Mix					\$49,742.0000
Avg. Difference / House in Mix					\$7,106.0000
Percent (+/-)					27.12 %


Send Email Save Selections

20563 – Warranty Ticket Status List Page Issue

Affected users	Users of Warranty and Module# 454
Module information	Module# 454 - Warranty Pending Supplier Input Status.
Description	With module 454 enabled for a builder who has not set up the warranty ticket statuses, the status screen does not provide enough rows to allow the user to enter all statuses. We show 10 status selections but only provide the user with 9 rows. This has been corrected.
Location	

Manager Tab > Warranty Ticket Status List page

[Home](#) [Jobs](#) [Inspections](#) [SWIM](#) [Job Admin](#) [Templates](#) [Supply](#) [Warranty](#) [ReportConnect](#) [Lien Docs](#) [Manager](#)

 [Documents](#) [Alerts](#) [To Do List](#)

Manager
[User Search](#)
[Security Roles](#)
[Organization List](#)

[Add a New User](#)

Manager : Warranty Ticket Status List

Code	Description	Map to BuildPro Warranty Status	Active	Delete
1	Ticket Received	Received	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2	Ticket Assigned	Ticket Assigned	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3	Ticket Acknowledged	Ticket Acknowledged	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4	Appointment Scheduled	Appointment Scheduled	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5	Work Orders / Items In Progress	In Progress	<input checked="" type="checkbox"/>	<input type="checkbox"/>
6	Ticket Awaiting Homeowner Signoff		<input checked="" type="checkbox"/>	<input type="checkbox"/>
7	Ticket Pending Complete	Pending Complete	<input checked="" type="checkbox"/>	<input type="checkbox"/>
8	Ticket Closed	Closed	<input checked="" type="checkbox"/>	<input type="checkbox"/>
9	Ticket Hold	Hold	<input checked="" type="checkbox"/>	<input type="checkbox"/>
99	Pending Director Signoff		<input checked="" type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	
			<input type="checkbox"/>	
			<input type="checkbox"/>	

*Delayed Aging cannot be updated because there are tickets using this ticket type. Deactivate the ticket type and create a new one to modify.

Warranty Ticket Statuses: 10

[Update Warranty Ticket Status List](#)

19696 – Supplier Created EPOs

Affected users	Users of the Supplier Created EPOs module.
Module information	Module#367 – Supplier Created EPOs
Description	The task name used when created was not the correct task name to be used in some instances. This has been corrected.
Location	

SupplyPro > Add EPO

Home | **Orders** | **Inspections** | **SWIM** | **Reports** | **Lien Docs** | **Manager**

HYPHEN SUPPLYPRO

Order Management

Orders

- Received
- To Do
- Pending Approval
- Complete

Alerts

- Unread Notes
- Cancellations
- Reschedules
- Change Orders
- Over Shipped Orders
- Pending Back Charges
- Completed Back Charges
- Cancelled Back Charges
- Pending Reschedules
- Pending Change Orders
- Completed MPOs
- SP-EPO Updates
- Unread Defect Notes
- Unread Recordable Notes
- Unread Change Order
- Future Orders

Additional Links

- Manual Order Entry
- Order Search
- Builder Complete Cleanup
- Transmitted Orders List
- Show Jobs With Active Orders
- To Do Calendar
- Create EPO for Builder
- Task Calendar

Current Activity

Next Day Orders Not Submitted	View	Future Orders Next 10 days	View
Newly Received Orders	154	Future Orders Next 30 days	View
To Do Orders	22	Pending Reschedules	1
Pending Approved Orders	9	Pending Change Orders	1
Completed Orders	View		
Active Recordables	0		

[What's This?](#)

Additional Links

- [Manual Order Entry](#)
- [Order Search](#)
- [Builder Complete Cleanup](#)
- [Transmitted Orders List](#)
- [Show Jobs with Active Orders and View JIOs](#)
- [Create EPO for Builder](#)
- [Task Calendar](#)
- [Search Recordables](#)